# Industrial Gases Market Size Analysis, Growth Trends & Forecast to 2033

M2Square Consultancy

**Industrial Gases Market Size and Forecast (2020 - 2033), Global and Regional Growth, Trend, Share and Industry Analysis Report Coverage; By Product (Oxygen, Nitrogen, Hydrogen, Carbon Dioxide, Argon, Helium, Acetylene, Specialty & Electronic Gases, Others); By Supply Mode (On-site/Pipeline, Bulk/Liquid, Cylinder/Packaged); By End Use (Metals & Fabrication, Chemicals & Refining, Healthcare, Food & Beverage, Electronics & Semiconductors, Energy & Power, Automotive, Others); and By Geography**

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# Global Industrial Gases Market Report Description:

The global industrial gases market is on a strong uptrend, underpinned by broad-based demand from metals & fabrication, chemicals and refining, healthcare, food processing, and the rapidly expanding electronics and energy transition value chains. Valued at USD 122.4 billion in 2025, the market is projected to reach USD 213.9 billion by 2033, registering a CAGR of 7.4% over 2025–2033.

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# Industrial Gases Market– Dominated by Leading Companies :

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- INOX Air Products
- Yingde Gases Group
- Gulf Cryo
- SOL Group
- SIAD Group
- Iwatani Corporation
- Air Water Inc.
- Grupo Infra
- Axcel Gases
- Other Prominent Players

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# Global Industrial Gases Market – Analysis By Region

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## On the basis of geography, the market is segmented into five main regions:

- **North America (**US, Canada**)**
- **Europe (**UK, Germany, France, Italy, Spain, Switzerland, Rest of Europe**)**
- **APAC (**China, India, Japan, South Korea, Australia, Rest of APAC**)**
- **Latin America (**Mexico, Brazil, Argentina, Rest of LATAM**)**
- **Middle East and Africa (**Saudi Arabia, UAE, South Africa, Rest of MEA**)**

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## About the M2Square Consultancy

We cater to a wide range of industries by delivering customized solutions, strategic insights, and innovative support that help organizations grow, adapt, and lead in their respective sectors. Here's a brief overview of key industries we work with

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